

Order to transfer retirement assets to the Vested Benefits Foundation of PFS Pension Fund Services AG

By using this form you are requesting the transfer of your vested benefits to the Vested Benefits Foundation of PFS Pension Fund Services AG. Your new vested benefits account will only be opened after the vested benefits from your previous pension fund have been transferred and after they have been booked to the account of the Vested Benefits Foundation of PFS Pension Fund Services AG.

Details of pension account holder¹

_____	_____
Last name	First name(s)

Street, no.	
_____	_____
Postal code, city	Country
_____	_____
Date of birth (dd.mm.yyyy)	AHV number / Social security number (756.xxxx.xxxx.xx)
_____	_____
Marital status	Phone no.

Order

I hereby request immediate transfer of my total retirement assets to the below-mentioned account of the Vested Benefits Foundation of PFS Pension Fund Services AG. Existing securities should be sold prior to the transfer.

Payment instruction

UBS Switzerland AG, CH-8098 Zürich	CH86 0023 0230 5100 0001 Y
Bank	IBAN

Vested Benefits Foundation of PFS Pension Fund Services AG, CH-6443 Morschach
Holder

The Vested Benefits Foundation of PFS Pension Fund Services AG confirms that it maintains only 2nd pillar accounts according to the Swiss Federal Law on Occupational Retirement, Survivors' and Disability Plans (LPP/BVG).

Signature

Please send the completed form to your previous pension fund or vested benefits foundation. Please do **not** send this form to the Vested Benefits Foundation of PFS Pension Fund Services AG.

If you need a Vested Benefits Account due to a divorce, please ask the judge or your attorney to insert the IBAN (CH86 0023 0230 5100 0001 Y) of the Vested Benefits Foundation of PFS Pension Fund Services AG in the divorce decree.

Place

Date (dd.mm.yyyy)

Signature of pension account holder